

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
NEW ALBANY DIVISION

IN RE:)	Chapter 11
)	
EASTERN LIVESTOCK CO., LLC,)	Case No. 10-93904-BHL-11
)	
Debtor.)	Hon. Basil H. Lorch III

**TRUSTEE'S EXHIBITS AND DEMONSTRATIVE AIDS
FOR HEARING ON PEOPLES BANK'S MOTION FOR RELIEF FROM STAY**

James A. Knauer, Chapter 11 Trustee of Eastern Livestock, Co., LLC, submits the following exhibits for use at the December 14, 2011, evidentiary hearing on the Peoples Bank & Trust Company of Pickett County's Motion for Relief From Automatic Stay and Abandonment of Property (Dkt. Nos. 300 & 317):

1. Exhibit A – O'Malley CV
2. Exhibit B – Computation of the Fair Value of Assets Versus Debts as of Sept. 20, 2008 (O'Malley Report Ex. 1)
3. Exhibit C – Payments Made to Thomas P. Gibson and Affiliated Entities on and soon after Sept. 20, 2008 (Book Basis) (O'Malley Report Ex. 2)
4. Exhibit D – Payments Made to Thomas P. Gibson and Affiliated Entities on and soon after Sept. 20, 2008 (Bank Basis) (O'Malley Ex. 3)
5. Exhibit E – ELC Consolidated Financial Statements (Sept. 30, 2008 and 2007)
6. Exhibit F – ELC Checking Account Statements – Sept. 2008
7. Exhibit G – ELC Checking Account Statements – Oct. 2008

Respectfully submitted,

BAKER & DANIELS LLP

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CERTIFICATE OF SERVICE

I hereby certify that on December 12, 2011, a copy of the foregoing pleading was filed electronically. Notice of this filing will be sent to the following parties through the Court's Electronic Case Filing System. Parties may access this filing through the Court's system.

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I further certify that on December 12, 2011, a copy of the foregoing pleading was served via electronic mail transmission on the following:

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